FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| APPROVAL |
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| OMB Number: | 3235-0287 |
|------------------------|-----------|
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| hours per response: | 0.5 |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Check this box to indicate that a

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | de pursuant to a or written plan for the equity securities of the ed to satisfy the conditions of Rule | | | |
|--|--|----------|---|--|
| 1. Name and Address <u>Cassidy Bruce</u> | of Reporting Person* A. Sr. | | 2. Issuer Name and Ticker or Trading Symbol Loop Media, Inc. [LPTV] | S. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director X 10% Owner |
| (Last) | (First) | (Middle) | 3. Date of Earliest Transaction (Month/Day/Year) 10/16/2023 | Officer (give title Other (specify below) below) |
| 2600 OLIVE AVI | ENUE WEST, SUIT | E 5470 | 4. If Amendment, Date of Original Filed (Month/Day/Year) 10/18/2023 | 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person |
| (Street) | | | | X Form filed by More than One Reporting Person |
| BURBANK | CA | 91505 | | |
| (City) | (State) | (Zip) | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | | 4. Securities Ac Disposed Of (D | | | 5. Amount of Securities Beneficially Owned Following Reported | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership |
|---------------------------------|--|---|---|---|------------------------------------|---|------------------------------------|--|---|--|
| | | | Code | v | | | Transaction(s) (Instr. 3 and 4) | | (Instr. 4) | |
| Common Stock | 10/16/2023 | | J ⁽¹⁾ | | 900,000 | A | (1) | 9,819,861 | I | By Excel Family Partners, LLLP ⁽²⁾ |
| Common Stock | | | | | | | | 2,600,000 | I | By Eagle Investment Group, LLC ⁽²⁾ |
| Common Stock | | | | | | | | 53,001 | D | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transac Code (In 8) | | Derivative E | | erivative ecurities (Month/Day/Year) cquired (A) r Disposed of D) (Instr. 3, 4 | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | derivative Securities Beneficially Owned | Ownership Form: Direct (D) | Beneficial Ownership (Instr. 4) |
|--|---|---|---------------------------------|---|--------------|-----|--|--------------------|--|-------------------------------------|---|---|----------------------------------|---------------------------------------|
| | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | Transaction(s) (Instr. 4) | | |

| 1. Name and Address | s of Reporting Person* | | |
|---------------------|------------------------|----------|--|
| Cassidy Bruce | e A. Sr. | | |
| (Last) | (First) | (Middle) | |
| C/O LOOP MED | ` ' | (| |
| | ENUE WEST, SUI | TE 5470 | |
| | Error West, sor | 123170 | |
| (Street) | | | |
| BURBANK | CA | 91505 | |
| | | | |
| (City) | (State) | (Zip) | |
| | | | |
| | | | |
| | | | |
| | | | |

| ı | s of Reporting Person Partners LLLP | | |
|---------------|-------------------------------------|----------|---|
| (Last) | (First) | (Middle) | |
| C/O LOOP MED | IA, INC. | | |
| 2600 WEST OLI | VE AVENUE, SU | TE 5470 | |
| (0, 1) | | | _ |
| (Street) | | | |
| BURBANK | CA | 91505 | |
| (City) | (State) | (Zip) | _ |

Explanation of Responses:

- 1. Pursuant to a Note dated September 29, 2022, Excel Family Partners, LLLP ("Excel"), loaned a private individual ("Borrower") \$750,000.00 (the "Loan"), which became due and payable on September 30, 2023, and was secured by the pledge of 900,000 shares of the Issuer's common stock pursuant to the terms of a Stock Pledge Agreement dated September 29, 2022. The pledge of the shares was bona-fide and as security for the repayment of the Loan. As a result of Borrower's default on repayment of the Loan, the shares were transferred to Excel on October 16, 2023 (the "Transfer Effective Date"), for the partial repayment of \$459,000.00 in principal and interest under the Loan. As of the Transfer Effective Date, \$359,646.58 of principal remained outstanding under the Loan.
- 2. Reporting Person disclaims beneficial ownership of these securities except to the extent of his pecuniary interest therein, if any, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose.

This amendment on Form 4/A is being filed to amend the Form 4 filed on October 18, 2023, solely to correct the number of shares of Common Stock of the Issuer held directly by the Reporting Person, Mr. Cassidy, previously reported in Column 5 of Table I.

> /s/ Joanne Lytle, Attorney-in Fact 12/22/2023 for Bruce A. Cassidy, Sr. /s/ Joanne Lytle, Attorney-in Fact 12/22/2023 for Excel Family Partners, LLLP

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.