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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

1. Name and Address of Reporting Person * <u>Penz Denise M.</u> (Last) (First) (Middle) <u>C/O LOOP MEDIA, INC.</u> <u>2600 OLIVE AVENUE WEST, SUITE 5470</u> (Street) <u>BURBANK CA 91505</u> (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>Loop Media, Inc. [LPTV]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner <input type="checkbox"/> Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) <u>12/14/2023</u>	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	12/14/2023		M ⁽¹⁾		316,666	A	\$0.8	573,002	D	
Common Stock	12/14/2023		M ⁽¹⁾		65,096	A	\$0.8	638,098	D	
Common Stock	12/14/2023		M ⁽¹⁾		61,570	A	\$0.8	699,668	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Warrant (right to buy)	\$2.25	12/14/2023		D ⁽²⁾		316,666		09/03/2020	03/11/2030	Common Stock	316,666	\$0	0	D	
Warrant (right to buy)	\$0.8	12/14/2023		A ⁽²⁾		316,666		09/03/2020	03/11/2030	Common Stock	316,666	\$0	316,666	D	
Warrant (right to buy)	\$0.8	12/14/2023		M ⁽¹⁾		316,666		09/03/2020	03/11/2030	Common Stock	316,666	\$0	0	D	
Warrant (right to buy)	\$5.25	12/14/2023		D ⁽³⁾		65,096		04/25/2022	04/25/2025	Common Stock	65,096	\$0	0	D	
Warrant (right to buy)	\$0.8	12/14/2023		A ⁽³⁾		65,096		04/25/2022	04/25/2025	Common Stock	65,096	\$0	65,096	D	
Warrant (right to buy)	\$0.8	12/14/2023		M ⁽¹⁾		65,096		04/25/2022	04/25/2025	Common Stock	65,096	\$0	0	D	
Warrant (right to buy)	\$5.25	12/14/2023		D ⁽³⁾		61,570		07/29/2022	07/29/2025	Common Stock	61,570	\$0	0	D	
Warrant (right to buy)	\$0.8	12/14/2023		A ⁽³⁾		61,570		07/29/2022	07/29/2025	Common Stock	61,570	\$0	61,570	D	
Warrant (right to buy)	\$0.8	12/14/2023		M ⁽¹⁾		61,570		07/29/2022	07/29/2025	Common Stock	61,570	\$0	0	D	

Explanation of Responses:

- The shares of Common Stock were acquired upon the exercise of a warrant at a per share exercise price of \$0.80.
- The warrant was repriced pursuant to a Warrant Reprice Letter Agreement effective December 14, 2023, between Denise Penz and the Issuer, to decrease the per share exercise price of the warrant from \$2.25 to \$0.80.
- The warrant was repriced pursuant to a Warrant Reprice Letter Agreement effective December 14, 2023, between Denise Penz and the Issuer, to decrease the per share exercise price of the warrant from \$5.25 to \$0.80.

/s/ Joanne Lytle, Attorney-in-Fact for Denise Penz 12/18/2023

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.