
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **June 8, 2020**

Loop Media, Inc.
(Exact name of registrant as specified in its charter)

Nevada
(State or Other Jurisdiction
of Incorporation)

000-55591
(Commission
File Number)

47-3975872
(I.R.S. Employer
Identification No.)

700 N. Central Ave, Suite 430 Glendale, CA
(Address of Principal Executive Office)

91203
(Zip Code)

(818) 823-4801
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.

Change in Number of Authorized and Outstanding Shares

On June 8, 2020, Interlink Plus, Inc., a Nevada corporation (the "**Company**") filed a Certificate of Change pursuant to NRS 78.209 (the "**Certificate of Change**") with the Nevada Secretary of State to implement the reverse split of the Company's authorized and outstanding shares of capital stock on a 1 to 1.5 basis (the "**Reverse Split**"). In connection with the Reverse Split, the number of shares of capital stock the Company shall have the authority to issue decreased from 500,000,000 to 333,333,334 shares, and to correspondingly decrease the number of issued and outstanding shares of each class and series of capital stock. In accordance with and pursuant to the Reverse Split, the total number of shares of the class of capital stock designated as Common Stock that the Company shall have authority to issue will be decreased from 475,000,000 to 316,666,667 shares, and all issued and outstanding shares of Common Stock shall be correspondingly and proportionally decreased. In accordance with and pursuant to the Reverse Split, the total number of shares of the class of capital stock designated as Preferred Stock that the Company shall have authority to issue will be decreased from 25,000,000 to 16,666,667 shares, and all issued and outstanding shares of Preferred Stock shall be correspondingly and proportionally decreased. In accordance with and pursuant to the Reverse Split, the total number of shares of the series of Preferred Stock designated as Series A Convertible Preferred Stock that the Company shall have authority to issue will be decreased from 1,000,000 to 666,667 shares, and all issued and outstanding shares of Series A Convertible Preferred Stock shall be correspondingly and proportionally decreased. In accordance with and pursuant to the Reverse Split, the total number of shares of the series of Preferred Stock designated as Series B Convertible Preferred Stock that the Company shall have authority to issue will be decreased from 5,000,000 to 3,333,334 shares, and all issued and outstanding shares of Series B Convertible Preferred Stock shall be correspondingly and proportionally decreased.

In accordance with and pursuant to Nevada Revised Statutes ("**NRS**") 78.207, the Reverse Split was undertaken by a resolution of the board of directors of the Company without obtaining the approval of the stockholders.

The Certificate of Change is filed as Exhibit 3.1 to this Current Report on Form 8-K and incorporated herein by reference.

Name Change in Connection with Merger

In connection with the merger of Loop Media, Inc., a Delaware corporation and wholly-owned subsidiary of the Company with and into the Company (the "**Merger**") pursuant to a Plan of Merger (the "**Plan of Merger**"), the Company changed its name to Loop Media, Inc. (the "**Name Change**"). The Company was the surviving entity in the Merger, and as such is permitted under NRS 92A.180 to amend its Articles of Incorporation to change its name if the amendment is set forth in Articles of Merger filed with the Nevada Secretary of State.

The Plan of Merger is filed as Exhibit 2.1 to this Current Report on Form 8-K. The Articles of Merger filed with the Nevada Secretary of State on June 9, 2020 implementing the Name Change in connection with the Merger, and the Certificate of Ownership and Merger filed with the Delaware Secretary of State on June 8, 2020 in connection with the Merger are filed as Exhibits 3.2 and 2.2, respectively, to this Current Report on Form 8-K.

Item 7.01 Regulation FD Disclosure.

On June 11, 2020, the Company issued a press release announcing the Merger, Name Change and Reverse Split. A copy of the joint press release is attached hereto as Exhibit 99.1.

The information in this Report furnished pursuant to Item 7.01 and the press release included as Exhibit 99.1 of Item 9.01 shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section. This information shall not be incorporated by reference into any registration statement pursuant to the Securities Act. The furnishing of the information in this Report is not intended to, and does not, constitute a representation that such furnishing is required by Regulation FD or that the information contained in this Report constitutes material investor information that is not otherwise publicly available.

Item 8.01. Other Events.

Parent/Subsidiary Merger

The information regarding the Merger contained in Item 5.03 above is incorporated by reference into this Item 8.01.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number

Description

<u>2.1</u>	Plan of Merger by and among Interlink Plus, Inc. and Loop Media, Inc. dated as of May 22, 2020
<u>2.2</u>	Certificate of Ownership and Merger filed with the Delaware Secretary of State
<u>3.1</u>	Certificate of Change of the Company filed with the Nevada Secretary of State on June 8, 2020
<u>3.2</u>	Articles of Merger filed with the Nevada Secretary of State on June 9, 2020
<u>99.1</u>	Press Release of the Company dated June 11, 2020

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Date: June 11, 2020

INTERLINK PLUS, INC.

By: /s/ Jon Niermann
Jon Niermann, CEO

PLAN OF MERGER

THIS PLAN OF MERGER (this "**Plan**"), dated as of May 22, 2020 (the "**Execution Date**"), is entered into by and among INTERLINK PLUS, INC., a Nevada corporation ("**Parent**") and LOOP MEDIA, INC., a Delaware corporation and wholly-owned subsidiary of Parent ("**Subsidiary**").

WHEREAS, the Board of Directors of Parent has determined that it is advisable and in the best interests of Parent and Subsidiary that Subsidiary merge with and into Parent upon the terms and subject to the conditions herein provided, and have approved this Plan.

WHEREAS, the sole director of Subsidiary has determined that it is advisable and in the best interests of Subsidiary that it merge with and into Parent upon the terms and subject to the conditions herein provided, and have approved this Plan.

NOW, THEREFORE, in consideration of the covenants, promises and representations set forth herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby expressly and mutually acknowledged, and intending to be legally bound hereby, the parties hereto agree as follows:

**ARTICLE I
THE MERGER**

1.1 **Merger**(a). Upon the terms and subject to the conditions set forth in this Plan, at the Effective Time (as defined below), Subsidiary shall be merged with and into Parent (the "**Merger**"), the separate existence of Subsidiary shall cease and Parent shall be the corporation surviving the Merger (hereinafter referred to as the "**Surviving Corporation**"), which shall continue to exist under, and be governed by, the laws of the State of Nevada. The Merger shall have the effects specified in the General Corporation Law of the State of Delaware (the "**DGCL**"), the Nevada Revised Statutes (the "**NRS**") and this Plan.

1.2 **Effective Time**(b). The Merger shall become effective on the date and time specified in a Certificate of Merger to be filed with the Secretary of State of the State of Delaware (the "**Certificate of Merger**") and Articles of Merger to be filed with the Secretary of State of the State of Nevada (the "**Articles of Merger**"), which shall be the later of the date of filing of the Certificate of Merger and Articles of Merger (the "**Effective Time**").

1.3 **Legal Effects of the Merger**. At the Effective Time, the effect of the Merger shall be as provided in this Plan and the applicable provisions of the DGCL and the NRS. Without limiting the generality of the foregoing, and subject thereto, at the Effective Time, all of the assets, properties, rights, privileges, powers and franchises of Parent and Subsidiary shall vest in the Surviving Corporation.

1.4 **Name Change: Certificate of Incorporation and Bylaws of the Surviving Corporation**

(a) **Name Change**. As of the Effective Time, by virtue of the Merger and without any action on the part of Parent or Subsidiary, the name of the Surviving Corporation shall be "Loop Media, Inc."

(b) **Articles of Incorporation**. As of the Effective Time, by virtue of the Merger and without any action on the part of Parent or Subsidiary, the Articles of Incorporation of Parent, as in effect immediately prior to the Effective Time, except for and subject to the name change as set forth in Section 1.4 (a) above, shall be the Articles of Incorporation of the Surviving Corporation until thereafter amended in accordance with the NRS.

(c) **Bylaws**. As of the Effective Time, by virtue of the Merger and without any action on the part of Parent or Subsidiary, the Bylaws of Parent, as in effect immediately prior to the Effective Time, shall be the Bylaws of the Surviving Corporation until thereafter amended in accordance with the NRS and the Articles of Incorporation of the Surviving Corporation.

1.5 Directors and Officers of the Surviving Corporation. As of the Effective Time, the directors of Parent immediately prior to the Effective Time shall be the directors of the Surviving Corporation, and the officers of Parent immediately prior to the Effective Time shall be the officers of the Surviving Corporation. These directors and officers shall hold office in accordance with the Articles of Incorporation and By-Laws of the Surviving Corporation and the NRS.

**ARTICLE II
MANNER OF CONVERTING SECURITIES**

At and as of the Effective Time, by virtue of the Merger and without any action on the part of Parent or Subsidiary, or any of the stockholders of any of the foregoing, each share of common stock, par value \$.0001 per share, of Subsidiary issued and outstanding immediately prior to the Effective Time shall be canceled and retired and shall cease to exist, and no consideration shall be delivered in exchange therefor.

**ARTICLE III
SURVIVING CORPORATION OBLIGATIONS**

The executed Plan is on file at the principal place of the business of the Surviving Corporation and a copy of the Plan will be furnished by the Surviving Corporation on request, without cost, as required pursuant to the DGCL. The Surviving Corporation agrees that it may be served with process in the State of Delaware in any proceeding for enforcement of any obligation of any constituent corporation of Delaware, as well as for enforcement of any obligation of the Surviving Corporation arising from this Merger, and irrevocably appoints the Secretary of State of Delaware as its agent to accept service of process in any such suit or proceeding. The Secretary of State shall mail any such process to the Surviving Corporation at Loop Media, Inc., 700 N. Central Avenue, Suite 430, Glendale, California 91203.

**ARTICLE IV
MISCELLANEOUS**

4 . 1 Counterparts. This Plan may be executed in any number of counterparts, each of which shall be deemed an original, and all of which together shall constitute one and the same agreement. A facsimile or e-mailed copy of an original signature shall be deemed to have the same effect as an original signature.

4 . 2 Governing Law. This Plan shall be construed in accordance with, and governed in all respects by, the internal Laws of the State of Nevada, without reference to its choice of law rules.

IN WITNESS THEREOF, this Plan of Merger has been executed by the undersigned as of the day, month and year first above written.

INTERLINK PLUS, INC., a Nevada corporation

By: /s/ Jon Niermann
Jon Niermann, President & CEO

LOOP MEDIA, INC., a Delaware corporation

By: /s/ Jon Niermann
Jon Niermann, President & CEO

State of Delaware
Secretary of State
Division of Corporations
Delivered 02:02 PM 06/08/2020
FILED 02:02 PM 06/08/2020
SR 2020558937 - File Number 6045909

CERTIFICATE OF OWNERSHIP AND MERGER

MERGING

LOOP MEDIA, INC.
(a Delaware corporation)

with and into

INTERLINK PLUS, INC.
(a Nevada corporation)

Pursuant to Section 253 of the General
Corporation Law of the State of Delaware

Interlink Plus, Inc., a Nevada corporation ("Parent"), which desires to merge with Loop Media, Inc., a Delaware corporation and wholly-owned subsidiary of Parent ("Subsidiary"), hereby certifies as follows:

FIRST: Parent is a business corporation organized under the laws of the State of Nevada. Subsidiary is a business corporation organized under the laws of the State of Delaware.

SECOND: Parent owns all of the issued and outstanding shares of each class of capital stock of Subsidiary.

THIRD: The Board of Directors of Parent, by the following resolutions duly adopted on May 22, 2020, approved the merger of Subsidiary with and into Parent (the "Merger"), pursuant to Sections NRS 92A.180 and 92A.190 of the Nevada Revised Statutes:

WHEREAS, the Board of Directors deems it advisable and in the best interest of Interlink Plus, Inc. (the "Company") and its stockholders to merge its wholly-owned subsidiary, Loop Media, Inc., a Delaware corporation (the "Subsidiary") with and into the Company pursuant to a certain Plan of Merger by and between the Company and the Subsidiary (the "Merger Agreement") pursuant to which the separate existence of the Subsidiary will cease and the Company shall continue as the surviving entity (the "Merger");

WHEREAS, to effect the Merger, the Company shall file: (1) a Certificate of Ownership and Merger with the Delaware Secretary of State (the "Certificate of Merger"); and (2) Articles of Merger with the Nevada Secretary of State (the "Articles of Merger," and collectively with the Merger Agreement and the Certificate of Merger, the "Merger Documents");

WHEREAS, the Board deems it advisable and in the best interest of the Company and its stockholders that in connection with the Merger the name of the Company should be changed to "Loop Media, Inc." (the "Name Change");

WHEREAS, Jon Niermann, a member of the Company's Board and the CEO and President of the Company, is the sole member of the board of directors of the Subsidiary, as well as the CEO and President of the Subsidiary, and as the sole member of the board

of directors has executed a Written Action of the Sole Director of the Subsidiary authorizing the Merger and the Merger Documents (the "Subsidiary Resolution"); and

WHEREAS, the Board deems it to be advisable and in the best interests of the Company to enter into the Merger Agreement, to execute and file the Certificate of Merger and Articles of Merger with the respective Secretaries of State to effectuate the Merger and to execute the Subsidiary Resolution as the sole shareholder.

NOW, THEREFORE, BE IT RESOLVED, that the Merger, the Name Change, the execution, delivery and performance by the Company of the Merger Documents and the Subsidiary Resolution be, and each hereby is, adopted, ratified, approved and authorized; and be it further

RESOLVED, that the proper officers of the Company be, and each of them hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to execute and deliver the Merger Documents, and all other documents, instruments, agreements or certificates as may be necessary or advisable to carry out the Merger and the Name.

FOURTH: Parent shall be the surviving corporation in the Merger (the "Surviving Corporation").

FIFTH: Upon the effective time of the Merger, the corporate name of the Surviving Corporation shall be changed to "Loop Media, Inc."

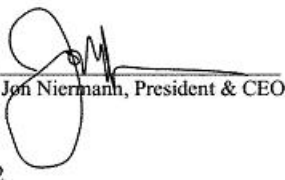
SIXTH: The executed Plan is on file at the principal place of the business of the Surviving Corporation, 700 N. Central Avenue, Suite 430, Glendale, California 91203; and a copy of the Plan will be furnished by the Surviving Corporation on request, without cost, as required pursuant to the DGCL.

SEVENTH: The Surviving Corporation agrees that it may be served with process in the State of Delaware in any proceeding for enforcement of any obligation of any constituent corporation of Delaware, as well as for enforcement of any obligation of the Surviving Corporation arising from this Merger, and irrevocably appoints the Secretary of State of Delaware as its agent to accept service of process in any such suit or proceeding. The Secretary of State shall mail any such process to the Surviving Corporation at Loop Media, Inc., 700 N. Central Avenue, Suite 430, Glendale, California 91203

EIGHTH: The effective time of the Merger shall be the later of the date of filing of this Certificate of Ownership and Merger with the Secretary of State of the State of Delaware and the Articles of Merger with the Secretary of State of the State of Nevada.

IN WITNESS WHEREOF, the undersigned has caused this Certificate of Ownership and Merger to be executed as of the 4th day of June, 2020.

INTERLINK PLUS, INC.
a Nevada corporation

By: 
Jon Niermann, President & CEO



BARBARA K. CEGAVSKE
 Secretary of State
 202 North Carson Street
 Carson City, Nevada 89701-4201
 (775) 684-5708
 Website: www.nvsos.gov

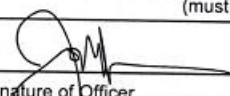
Filed in the Office of <i>Barbara K. Cegavske</i>	Business Number E0232812015-8
Secretary of State State Of Nevada	Filing Number 20200713923
	Filed On 6/8/2020 12:04:00 PM
	Number of Pages 1

Certificate of Change Pursuant to NRS 78.209

TYPE OR PRINT - USE DARK INK ONLY - DO NOT HIGHLIGHT

INSTRUCTIONS:

1. Enter the current name as on file with the Nevada Secretary of State and enter the Entity or Nevada Business Identification Number (NVID).
2. Indicate the current number of authorized shares and par value, if any, and each class or series before the change.
3. Indicate the number of authorized shares and par value, if any of each class or series after the change.
4. Indicate the change of the affected class or series of issued, if any, shares after the change in exchange for each issued share of the same class or series.
5. Indicate provisions, if any, regarding fractional shares that are affected by the change.
6. NRS required statement.
7. This section is optional. If an effective date and time is indicated the date must not be more than 90 days after the date on which the certificate is filed.
8. Must be signed by an Officer. Form will be returned if unsigned.

1. Entity Information:	Name of entity as on file with the Nevada Secretary of State: Interlink Plus, Inc.
	Entity or Nevada Business Identification Number (NVID): NV20151296717
2. Current Authorized Shares:	The current number of authorized shares and the par value, if any, of each class or series, if any, of shares before the change: 475,000,000 common shares; 25,000,000 preferred shares; 1,000,000 Series A preferred shares; 5,000,000 Series B preferred shares; all with \$.0001 PV
3. Authorized Shares After Change:	The number of authorized shares and the par value, if any, of each class or series, if any, of shares after the change: 316,666,667 common shares; 16,666,667 preferred shares; 666,667 Series A preferred shares; 3,333,334 Series B preferred shares; all with \$.0001 PV
4. Issuance:	The number of shares of each affected class or series, if any, to be issued after the change in exchange for each issued share of the same class or series: 0.666666666
5. Provisions:	The provisions, if any, for the issuance of fractional shares, or for the payment of money or the issuance of scrip to stockholders otherwise entitled to a fraction of a share and the percentage of outstanding shares affected thereby: No fractional share, payment of money or scrip representing a fractional share will be issued to stockholders, all fractional shares will be rounded up
6. Provisions:	The required approval of the stockholders has been obtained.
7. Effective date and time: (Optional)	Date: _____ Time: _____ (must not be later than 90 days after the certificate is filed)
8. Signature: (Required)	<input checked="" type="checkbox"/>  Signature of Officer CEO and President June 5, 2020 Title Date

This form must be accompanied by appropriate fees.
 If necessary, additional pages may be attached to this form.



BARBARA K. CEGAVSKE
 Secretary of State
 202 North Carson Street
 Carson City, Nevada 89701-4201
 (775) 684-5708
 Website: www.nvsos.gov
www.nvsilverflume.gov

Filed in the Office of <i>Barbara K. Cegavske</i>	Business Number E0232812015-8
Secretary of State State Of Nevada	Filing Number 20200715048
	Filed On 6/9/2020 8:10:00 AM
	Number of Pages 3

ABOVE SPACE IS FOR OFFICE USE ONLY

Articles of Conversion/Exchange/Merger

NRS 92A.200 and 92A.205

This filing completes the following: Conversion Exchange Merger

TYPE OR PRINT - USE DARK INK ONLY - DO NOT HIGHLIGHT

1. Entity Information: (Constituent, Acquired or Merging)	Entity Name: <input type="text" value="Loop Media, Inc."/> Jurisdiction: <input type="text" value="Delaware"/> Entity Type*: <input type="text" value="Corporation"/> <i>If more than one entity being acquired or merging please attach additional page.</i>
2. Entity Information: (Resulting, Acquiring or Surviving)	Entity Name: <input type="text" value="Interlink Plus, Inc."/> Jurisdiction: <input type="text" value="Nevada"/> Entity Type*: <input type="text" value="Corporation"/>
3. Plan of Conversion, Exchange or Merger: (select one box)	<input type="checkbox"/> The entire plan of conversion, exchange or merger is attached to these articles. <input checked="" type="checkbox"/> The complete executed plan of conversion is on file at the registered office or principal place of business of the resulting entity. The entire plan of exchange or merger is on file at the registered office of the acquiring corporation, limited-liability company or business trust, or at the records office address if a limited partnership, or other place of business of the acquiring entity (NRS 92A.200). <input type="checkbox"/> The complete executed plan of conversion for the resulting domestic limited partnership is on file at the records office required by NRS 88.330. (Conversion only)
4. Approval: (If more than one entity being acquired or merging please attach additional approval page.)	Exchange/Merger: Owner's approval (NRS 92A.200) (options a, b or c must be used for each entity) <input checked="" type="checkbox"/> A. Owner's approval was not required from the: <input checked="" type="checkbox"/> Acquired/merging <input checked="" type="checkbox"/> Acquiring/surviving <input type="checkbox"/> B. The plan was approved by the required consent of the owners of: <input type="checkbox"/> Acquired/merging <input type="checkbox"/> Acquiring/surviving <input type="checkbox"/> C. Approval of plan of exchange/merger for Nevada non-profit corporation (NRS 92A.160): Non-profit Corporations only: The plan of exchange/merger has been approved by the directors of the corporation and by each public officer or other person whose approval of the plan of merger is required by the articles of incorporation of the domestic corporation. <input type="checkbox"/> Acquired/merging <input type="checkbox"/> Acquiring/surviving <input type="text" value="Loop Media, Inc."/> Name of acquired/merging entity <input type="text" value="Interlink Plus, Inc."/> Name of acquiring/surviving entity
5. Effective Date and Time: (Optional)	Date: <input type="text"/> Time: <input type="text"/> (must not be later than 90 days after the certificate is filed)

* corporation, limited partnership, limited-liability limited partnership, limited-liability company or business trust.

Page 1 of 4
 Revised: 1/1/2019



BARBARA K. CEGAVSKE
 Secretary of State
 202 North Carson Street
 Carson City, Nevada 89701-4201
 (775) 684-5708
 Website: www.nvsos.gov
 www.nvsilverflume.gov

Articles of Conversion/Exchange/Merger

NRS 92A.200 and 91A.205

6. Forwarding Address for Service of Process:
 (Conversion and Mergers only, if resulting/surviving entity is foreign)

Name	Country		
Care of:			
Address	City	State	Zip/Postal Code

7. Amendment, if any, to the articles or certificate of the surviving entity. (NRS 92A.200):
 (Merger only) **

Pursuant to NRS 92A.180, the corporate name of the parent surviving entity, Interlink Plus, Inc., shall be changed to Loop Media, Inc.

** Amended and restated articles may be attached as an exhibit or integrated into the articles of merger. Please entitle them "Restated" or "Amended and Restated," accordingly. The form to accompany restated articles prescribed by the secretary of state must accompany the amended and/or restated articles. Pursuant to NRS 92A.180 (merger of subsidiary into parent - Nevada parent owning 90% or more of subsidiary), the articles of merger may not contain amendments to the constituent documents of the surviving entity except that the name of the surviving entity may be changed.

8. Declaration: (Exchange and Merger only)

Exchange:

The undersigned declares that a plan of exchange has been adopted by each constituent entity (NRS 92A.200).

Merger: (Select one box)

The undersigned declares that a plan of merger has been adopted by each constituent entity (NRS 92A.200).

The undersigned declares that a plan of merger has been adopted by the parent domestic entity (NRS 92A.180).

9. Signature Statement: (Required)

Conversion:
 A plan of conversion has been adopted by the constituent entity in compliance with the law of the jurisdiction governing the constituent entity.

Signatures - must be signed by:

- If constituent entity is a Nevada entity: an officer of each Nevada corporation; all general partners of each Nevada limited partnership or limited-liability limited partnership; a manager of each Nevada limited-liability company with managers or one member if there are no managers; a trustee of each Nevada business trust; a managing partner of a Nevada limited-liability partnership (a.k.a. general partnership governed by NRS chapter 87).
- If constituent entity is a foreign entity: must be signed by the constituent entity in the manner provided by the law governing it.

Name of constituent entity

Form will be returned if unsigned.
 This form must be accompanied by appropriate fees.



BARBARA K. CEGAVSKE
 Secretary of State
 202 North Carson Street
 Carson City, Nevada 89701-4201
 (775) 684-5708
 Website: www.nvsos.gov
www.nvsilverflume.gov

Articles of Conversion/Exchange/Merger

NRS 92A.200 and 91A.205

9. Signature Statement
 Continued: (Required)

Exchange:
 Signatures - Must be signed by: An officer of each Nevada corporation; All general partners of each Nevada limited partnership; All general partners of each Nevada limited-liability limited partnership; A manager of each Nevada limited-liability company with managers or a member if there are no Managers; A trustee of each Nevada business trust (NRS 92A.230)
 Unless otherwise provided in the certificate of trust or governing instrument of a business trust, an exchange must be approved by all the trustees and beneficial owners of each business trust that is a constituent entity in the exchange.
 The articles of exchange must be signed by each foreign constituent entity in the manner provided by the law governing it (NRS 92A.230). Additional signature blocks may be added to this page or as an attachment, as needed.

Merger:
 Signatures - Must be signed by: An officer of each Nevada corporation; All general partners of each Nevada limited partnership; All general partners of each Nevada limited-liability limited partnership; A manager of each Nevada limited-liability company with managers or one member if there are no managers; A trustee of each Nevada business trust (NRS 92A.230).
 The articles of merger must be signed by each foreign constituent entity in the manner provided by the law governing it (NRS 92A.230). Additional signature blocks may be added to this page or as an attachment, as needed.

10. Signature(s):
 (Required)

Loop Media, Inc.

Name of acquired/merging entity
 X [Signature] CEO and President 06/05/2020
 Signature (Exchange/Merger) Title Date

If more than one entity being acquired or merging please attach additional page of information and signatures.

Interlink Plus, Inc.

Name of acquiring/surviving entity
 X [Signature] CEO and President 06/05/2020
 Signature (Exchange/Merger) Title Date

X _____
 Signature of Constituent Entity (Conversion) Title Date

Please include any required or optional information in space below:
 (attach additional page(s) if necessary)

Interlink Plus, Inc. Announces Reverse Split of its Stock and Name Change to Loop Media, Inc.

GLENDAL, CA, June 11, 2020--Interlink Plus, Inc., a Nevada corporation (the "Company") (OTC: ITRK) announced today that it has implemented a 1 for 1.5 reverse stock split of its authorized and outstanding capital stock. The Company also announced today that the Company and its wholly-owned subsidiary, Loop Media, Inc., a Delaware corporation, have merged, with the Company being the surviving entity. In connection with the merger, the Company has changed its name to Loop Media, Inc. All future announcements will refer to the Company as Loop Media, Inc.

"We are pleased to announce our name change to Loop Media, Inc. following our closed merger," said Jon Niermann, CEO and Co-Founder of Loop Media, Inc., *"The name change allows us to emphasize our premium Loop.tv brand and is the latest step in our efforts to increase market awareness of our innovative premium streaming media services."*

As a result of the reverse split, the Company's stock will begin trading on June 12, 2020 on a post-split basis under the symbol ITRKD for 20 trading days. Thereafter, the Company's stock will trade under the new symbol LPTV.

Additional information regarding the reverse split and merger can be found in the Form 8-K the Company filed today with the SEC.

Interlink Plus

Interlink Plus, providing services under the Loop.tv brand, is an innovative premium streaming media company building products and solutions for both businesses and consumers. Interlink improves the entire viewing experience for premium short-form content by focusing on venues and consumers in the evolving frontier of digital out-of-home, streamlining the public-to-private viewing experience. Interlink's growing library of over 200,000 music videos and film, game and TV trailers can be viewed in many popular hospitality, dining, and retail venues; on leading branded media and entertainment sites; and on over-the-top TV platforms and IPTV devices. To learn more about Interlink's products and applications, please visit online at Loop.tv

Forward-Looking Information

This news release contains forward-looking statements and forward-looking information within the meaning of applicable securities laws. These statements relate to future events or future performance. All statements other than statements of historical fact may be forward-looking statements or information. Generally, forward-looking statements and information may be identified by the use of forward-looking terminology such as "plans", " expects" or "does not expect", "proposed", "is expected", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases, or by the use of words or phrases which state that certain actions, events or results may, could, would, or might occur or be achieved. More particularly and without limitation, this news release contains forward-looking statements and information concerning the reverse split and merger. Forward-looking statements consist of statements that are not purely historical, including any statements regarding beliefs, plans, expectations or intentions regarding the future. Readers are cautioned not to place undue reliance on forward-looking statements, as there can be no assurance that the plans, intentions or expectations upon which they are based will occur. By their nature, forward-looking statements involve numerous assumptions, known and unknown risks and uncertainties, both general and specific that can contribute to the possibility that the predictions, estimates, forecasts, projections and other forward-looking statements will not occur.

Any forward-looking statements contained in this news release speak only as of its date. We undertake no obligation to update any forward-looking statements contained in this news release to reflect events or circumstances occurring after its date or to reflect the occurrence of unanticipated events.

Press Contact:

Jon Lindsay Phillips
RLM PR
LoopTV@rlmpr.com