

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): June 30, 2023

Loop Media, Inc.

(Exact Name of Registrant as Specified in Charter)

Nevada (State or Other Jurisdiction of Incorporation)	001-41508 (Commission File Number)	47-3975872 (IRS Employer Identification No.)
2600 West Olive Avenue, PMB 54470 Burbank, CA (Address of Principal Executive Offices)		91505 (Zip Code)

Registrant's telephone number, including area code: **(213) 436-2100**

**700 N. Central Ave., Suite 430
Glendale, CA 91203**

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered or to be registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common stock, \$0.0001 par value per share	LPTV	The NYSE American, LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events.

As previously disclosed by Loop Media, Inc. ("we," "us" and "our"), on May 12, 2023, we entered into an At Market Issuance Agreement (the "ATM Agreement") with B. Riley Securities, Inc. ("B. Riley Securities"), under which we may offer and sell from time-to-time through B. Riley Securities, shares of our common stock having an aggregate offering price of up to \$50.0 million. From June 15 to June 23, 2023, we sold approximately 2.780 million shares of our common stock under the ATM Agreement, resulting in net cash proceeds of \$8.318 million, after deducting issuance costs of \$257.3 thousand. No other shares of common stock were sold under the ATM Agreement during the three-month period ended June 30, 2023.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LOOP MEDIA, INC.

Dated: June 30, 2023

By: /s/ Jon Niermann
Name: Jon Niermann
Title: Chief Executive Officer
