## September 19, 2022

## VIA EDGAR

United States Securities and Exchange Commission Division of Corporation Finance 100 F Street, N.E. Washington, D.C. 20549

## Re: Loop Media, Inc. (the "Company") Registration Statement on Form S-1 (File No. 333-262416)

Ladies and Gentlemen:

In accordance with Rule 461 under the Securities Act of 1933, as amended, the Company hereby requests that the above-referenced Registration Statement (the "Registration Statement") be declared effective by the Securities and Exchange Commission at 5:00 p.m., Eastern Time, on September 21, 2022, or as soon as practicable thereafter.

Please call Alexander E. Dinur of Lowenstein Sandler LLP at 973-422-6732 to confirm the effectiveness of the Registration Statement or with any questions.

Very truly yours,

## LOOP MEDIA, INC.

By: <u>/s/ Jon N</u>iermann

Name: Jon Niermann Title: Chief Executive Officer